

# Lobbying And Time Expenditures

2003-2004 Legislative Session

July-December 2004

## Wisconsin Association of Insurance & Financial Advisors

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
<b>Contract Lobbyists</b>	<b>2.20</b>	<b>10.40</b>	<b>\$2,514.15</b>
DeWitt Ross & Stevens SC			\$0.00
Ronald W Kuehn	2.20	7.90	\$1,314.15
Jentz Government Relations			\$0.00
Robert Jentz	0.00	2.50	\$1,200.00
Comments:			
<b>In-House Lobbyists</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>
Comments:			
<b>Non-Lobbyist Employees</b>	<b>1.00</b>	<b>22.00</b>	<b>\$1,150.00</b>
Comments:			
<b>Fringe Benefits<sup>1</sup></b>			<b>\$345.00</b>
<b>Overhead<sup>2</sup></b>			<b>\$448.50</b>
<b>Payments to Officials<sup>3</sup></b>			<b>\$0.00</b>
<b>Travel and Living Expenses</b>			
<b>a) Lobbyist Employees</b>			<b>\$0.00</b>
<b>b) Non-Lobbyist Employees</b>			<b>\$0.00</b>
<b>All Other Lobbying Expenses</b>			<b>\$67.28</b>
<b>Total Lobbying Time And Expenditures:</b>	<b>3.20 Hours</b>	<b>32.40 Hours</b>	<b>\$4,524.93</b>
<b>Allocation of Lobbying Effort</b>			<b>Percent</b>
<b>Legislative Proposals</b>			<b>0%</b>
<b>Budget Bill Subjects</b>			<b>0%</b>
<b>Administrative Rulemaking Proceedings</b>			<b>0%</b>
<b>Topics Not Yet Assigned A Bill Or Rule Number</b>			<b>100%</b>
Investor-owned insurance			6 %
Long-term care insurance regulations			2 %
Individual medical account			12 %
All health insurance policy legislation and regulation			11 %
All insurance agent legislation			15 %
All life insurance legislation			9 %
All property and casualty insurance laws and regulations			22 %
All securities sales legislation			1 %
Continuing education rules for insurance agents			10 %

Mandated health care coverages	10 %
Valued policy law revisions	2 %
<b>Minor Efforts</b>	<b>0%</b>
<b>All Other Matters</b>	<b>0%</b>
<b>Total Reported Lobbying Effort:</b>	<b>100%</b>

**Report Certified On: Friday, January 28, 2005**

1.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

2.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

3.

[Wis. Stats. 13.68\(d\)](#): Reimbursement to officials.

### **Certification and Electronic Signature**

I certify I am Susan Linck and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Association of Insurance & Financial Advisors.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.