

Lobbying And Time Expenditures

2003-2004 Legislative Session

July-December 2004

Wisconsin Association of Insurance & Financial Advisors

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
Contract Lobbyists	2.20	10.40	\$2,514.15
DeWitt Ross & Stevens SC			\$0.00
Ronald W Kuehn	2.20	7.90	\$1,314.15
Jentz Government Relations			\$0.00
Robert Jentz	0.00	2.50	\$1,200.00
Comments:			
In-House Lobbyists	0.00	0.00	\$0.00
Comments:			
Non-Lobbyist Employees	1.00	22.00	\$1,150.00
Comments:			
Fringe Benefits¹			\$345.00
Overhead²			\$448.50
Payments to Officials³			\$0.00
Travel and Living Expenses			
a) Lobbyist Employees			\$0.00
b) Non-Lobbyist Employees			\$0.00
All Other Lobbying Expenses			\$67.28
Total Lobbying Time And Expenditures:	3.20 Hours	32.40 Hours	\$4,524.93

Allocation of Lobbying Effort	Percent
Legislative Proposals	0%
Budget Bill Subjects	0%
Administrative Rulemaking Proceedings	0%
Topics Not Yet Assigned A Bill Or Rule Number	100%
Investor-owned insurance	6 %
Long-term care insurance regulations	2 %
Individual medical account	12 %
All health insurance policy/legislation and regulation	11 %
All insurance agent legislation	15 %
All life insurance legislation	9 %
All property and casualty insurance laws and regulations	22 %
All securities sales legislation	1 %
Continuing education rules for insurance agents	10 %
Mandated health care coverages	10 %
Valued policy law revisions	2 %
Minor Efforts	0%
All Other Matters	0%
Total Reported Lobbying Effort:	100%

Report Certified On: Friday, January 28, 2005

1.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

2.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

3.

Wis. Stats. 13.68(d): Reimbursement to officials.

Certification and Electronic Signature

I certify I am Susan Linck and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Association of Insurance & Financial Advisors.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.