

Lobbying And Time Expenditures

2005-2006 Legislative Session

January-June 2005

Wisconsin Association of Insurance & Financial Advisors

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
Contract Lobbyists	9.90	15.30	\$2,611.31
DeWitt Ross & Stevens SC			\$2,611.31
Ronald W Kuehn	8.60	12.30	\$0.00
Jordan Lamb	1.30	3.00	\$0.00
Comments:			
In-House Lobbyists	0.00	0.00	\$0.00
Comments:			
Non-Lobbyist Employees	2.00	45.50	\$1,950.00
Comments:			
Fringe Benefits¹			\$585.00
Overhead²			\$760.50
Payments to Officials³			\$0.00
Travel and Living Expenses			
a) Lobbyist Employees			\$0.00
b) Non-Lobbyist Employees			\$100.00
All Other Lobbying Expenses			\$250.00
Total Lobbying Time And Expenditures:	11.90 Hours	60.80 Hours	\$6,256.81

Allocation of Lobbying Effort	Percent
Legislative Proposals	40%
Assembly Bill 4	5 %
Assembly Bill 5	5 %
Assembly Bill 6	2 %
Assembly Bill 57	2 %
Assembly Bill 101	2 %
Assembly Bill 338	2 %
Assembly Bill 415	5 %
Senate Bill 7	5 %
Senate Bill 37	2 %
Senate Bill 58	2 %
Senate Bill 116	2 %
Senate Bill 140	2 %
Senate Bill 141	2 %
Senate Bill 161	2 %
Budget Bill Subjects	10%
Insurance	10 %
Administrative Rulemaking Proceedings	15%
Commission compensation limitations for proper long-term care policy replacements.	5 %
Ins 2.07, replacement of life insurance or annuity contracts: disclosure requirements.	5 %
Ins 2.18, senior protection in annuity transactions.	5 %
Topics Not Yet Assigned A Bill Or Rule Number	35%

All Items of Lobbying Effort	Percent
Insurance agent legislation and regulation	
All insurance agent legislation	5 %
All property and casualty insurance laws and regulations	5 %
Continuing education rules for insurance agents	5 %
Do not call lists	5 %
Individual medical account	5 %
Long-term care insurance regulations	3 %
Mandated health care coverages	5 %
Minor Efforts	0%
All Other Matters	0%
Total Reported Lobbying Effort:	100%

Report Certified On: Monday, July 25, 2005

1.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

2.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

3.

Wis. Stats. 13.68(d): Reimbursement to officials.

Certification and Electronic Signature

I certify I am Susan Linck and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Association of Insurance & Financial Advisors.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.