

# Lobbying And Time Expenditures

2005-2006 Legislative Session

July-December 2005

## Wisconsin Association of Insurance & Financial Advisors

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
<b>Contract Lobbyists</b>	<b>6.30</b>	<b>12.60</b>	<b>\$8,567.02</b>
DeWitt Ross & Stevens SC			\$8,567.02
Ronald W Kuehn	6.30	12.60	\$0.00
Jordan Lamb	0.00	0.00	\$0.00
Comments:			
<b>In-House Lobbyists</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>
Comments:			
<b>Non-Lobbyist Employees</b>	<b>0.00</b>	<b>3.00</b>	<b>\$300.00</b>
Comments:			
<b>Fringe Benefits<sup>1</sup></b>			<b>\$90.00</b>
<b>Overhead<sup>2</sup></b>			<b>\$117.00</b>
<b>Payments to Officials<sup>3</sup></b>			<b>\$0.00</b>
<b>Travel and Living Expenses</b>			
a) Lobbyist Employees			\$0.00
b) Non-Lobbyist Employees			\$0.00
<b>All Other Lobbying Expenses</b>			<b>\$0.00</b>
<b>Total Lobbying Time And Expenditures:</b>	<b>6.30 Hours</b>	<b>15.60 Hours</b>	<b>\$9,074.02</b>
<b>Allocation of Lobbying Effort</b>			<b>Percent</b>
<b>Legislative Proposals</b>			<b>28%</b>
Assembly Bill 4			5 %
Assembly Bill 5			2 %
Assembly Bill 101			2 %
Assembly Bill 338			2 %
Assembly Bill 764			2 %
Assembly Bill 766			2 %
Senate Bill 58			2 %
Senate Bill 128			2 %
Senate Bill 140			2 %
Senate Bill 161			2 %
Senate Bill 420			5 %
<b>Budget Bill Subjects</b>			<b>10%</b>
Insurance			10 %

<b>Administrative Rulemaking Proceedings</b>	<b>20%</b>
Commission compensation limitations for proper long-term care policy replacements.	3 %
Ins 2.07, replacement of life insurance or annuity contracts: disclosure requirements.	15 %
Ins 2.18, senior protection in annuity transactions.	2 %
<b>Topics Not Yet Assigned A Bill Or Rule Number</b>	<b>42%</b>
All health insurance policy legislation and regulation	2 %
All insurance agent legislation	5 %
All life insurance legislation	5 %
All property and casualty insurance laws and regulations	5 %
All securities sales legislation	5 %
Continuing education rules for insurance agents	5 %
Do not call lists	5 %
Individual medical account	5 %
Mandated health care coverages	5 %
<b>Minor Efforts</b>	<b>0%</b>
<b>All Other Matters</b>	<b>0%</b>
<b>Total Reported Lobbying Effort:</b>	<b>100%</b>

**Report Certified On: Monday, January 30, 2006**

1.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

2.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

3.

[Wis. Stats. 13.68\(d\)](#): Reimbursement to officials.

#### **Certification and Electronic Signature**

I certify I am Susan Linck and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Association of Insurance & Financial Advisors.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.