

Lobbying And Time Expenditures

2005-2006 Legislative Session

July-December 2005

Wisconsin Association of Insurance & Financial Advisors

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
Contract Lobbyists	6.30	12.60	\$2,237.36
DeWitt Ross & Stevens SC			\$2,237.36
Ronald W Kuehn	6.30	12.60	\$0.00
Jordan Lamb	0.00	0.00	\$0.00
Comments:			
In-House Lobbyists	0.00	0.00	\$0.00
Comments:			
Non-Lobbyist Employees	0.00	3.00	\$300.00
Comments:			
Fringe Benefits¹			\$90.00
Overhead²			\$117.00
Payments to Officials³			\$0.00
Travel and Living Expenses			
a) Lobbyist Employees			\$0.00
b) Non-Lobbyist Employees			\$0.00
All Other Lobbying Expenses			\$0.00
Total Lobbying Time And Expenditures:	6.30 Hours	15.60 Hours	\$2,744.36

Allocation of Lobbying Effort	Percent
Legislative Proposals	28%
Assembly Bill 4	5 %
Assembly Bill 5	2 %
Assembly Bill 101	2 %
Assembly Bill 338	2 %
Assembly Bill 764	2 %
Assembly Bill 766	2 %
Senate Bill 58	2 %
Senate Bill 128	2 %
Senate Bill 140	2 %
Senate Bill 161	2 %
Senate Bill 420	5 %
Budget Bill Subjects	10%
Insurance	10 %
Administrative Rulemaking Proceedings	20%
Commission compensation limitations for proper long-term care policy replacements.	3 %
Ins 2.07, replacement of life insurance or annuity contracts: disclosure requirements.	15 %
Ins 2.18, senior protection in annuity transactions.	2 %
Topics Not Yet Assigned A Bill Or Rule Number	42%
All health insurance policy legislation and regulation	2 %
All insurance agent legislation	5 %
All life insurance legislation	5 %

Allocation of Lobbying Effort	Percent
All securities sales legislation	5 %
Continuing education rules for insurance agents	5 %
Do not call lists	5 %
Individual medical account	5 %
Mandated health care coverages	5 %
Minor Efforts	0%
All Other Matters	0%
Total Reported Lobbying Effort:	100%

Report Certified On: Monday, January 30, 2006

1.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

2.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

3.

Wis. Stats. 13.68(d): Reimbursement to officials.

Certification and Electronic Signature

I certify I am Susan Linck and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Association of Insurance & Financial Advisors.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.