

Lobbying And Time Expenditures

2007-2008 Legislative Session

July-December 2007

Wisconsin Association of Insurance & Financial Advisors

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
Contract Lobbyists	3.90	10.00	\$5,564.18
DeWitt Ross & Stevens SC			\$5,564.18
Ronald W Kuehn	3.70	8.90	\$0.00
Jordan Lamb	0.20	1.10	\$0.00
Comments:			
In-House Lobbyists	0.00	0.00	\$0.00
Comments:			
Non-Lobbyist Employees	0.00	33.00	\$1,300.00
Comments:			
Fringe Benefits¹			\$390.00
Overhead²			\$507.00
Payments to Officials³			\$0.00
Travel and Living Expenses			
a) Lobbyist Employees			\$0.00
b) Non-Lobbyist Employees			\$40.00
All Other Lobbying Expenses			\$0.00
Total Lobbying Time And Expenditures:	3.90 Hours	43.00 Hours	\$7,801.18
Allocation of Lobbying Effort			Percent
Legislative Proposals			28%
Assembly Bill 107			2 %
Assembly Bill 213			2 %
Assembly Bill 501			5 %
Assembly Bill 542			4 %
Senate Bill 181			6 %
Senate Bill 272			5 %
Senate Bill 294			4 %
Budget Bill Subjects			0%
Administrative Rulemaking Proceedings			8%
Commission compensation limitations for proper long-term care policy replacements.			2 %
Ins 2.07, replacement of life insurance or annuity contracts: disclosure requirements.			3 %
Ins 2.18, senior protection in annuity transactions.			3 %

Topics Not Yet Assigned A Bill Or Rule Number	64%
All health insurance policy legislation and regulation	23 %
All insurance agent legislation	5 %
All life insurance legislation	2 %
All property and casualty insurance laws and regulations	12 %
Continuing education rules for insurance agents	2 %
Individual medical account	6 %
Insurance replacement rules	2 %
Investor-owned insurance	2 %
Long-term care insurance regulations	5 %
Mandated health care coverages	5 %
Minor Efforts	0%
All Other Matters	0%
Total Reported Lobbying Effort:	100%

Report Certified On: Wednesday, January 30, 2008

1.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

2.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

3.

[Wis. Stats. 13.68\(d\)](#): Reimbursement to officials.

Certification and Electronic Signature

I certify I am Susan K. Linck and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Association of Insurance & Financial Advisors.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.