

# Lobbying And Time Expenditures

2009-2010 Legislative Session

July-December 2009

## Thrivent Financial for Lutherans (formerly Aid Association for Lutherans)

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
<b>Contract Lobbyists</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>
Comments:			
<b>In-House Lobbyists</b>	<b>5.25</b>	<b>45.00</b>	<b>\$2,675.98</b>
Brian Casey	2.00	28.50	\$1,598.20
Sharon Brosnan	3.25	16.50	\$1,077.78
Comments:			
<b>Non-Lobbyist Employees</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>
Comments:			
<b>Fringe Benefits<sup>1</sup></b>			<b>\$802.79</b>
<b>Overhead<sup>2</sup></b>			<b>\$1,043.63</b>
<b>Payments to Officials<sup>3</sup></b>			<b>\$0.00</b>
<b>Travel and Living Expenses</b>			
a) Lobbyist Employees			<b>\$235.54</b>
b) Non-Lobbyist Employees			<b>\$0.00</b>
<b>All Other Lobbying Expenses</b>			<b>\$0.00</b>
<b>Total Lobbying Time And Expenditures:</b>	<b>5.25 Hours</b>	<b>45.00 Hours</b>	<b>\$4,757.95</b>
<b>Allocation of Lobbying Effort</b>			<b>Percent</b>
<b>Legislative Proposals</b>			<b>0%</b>
<b>Budget Bill Subjects</b>			<b>0%</b>
<b>Administrative Rulemaking Proceedings</b>			<b>0%</b>
<b>Topics Not Yet Assigned A Bill Or Rule Number</b>			<b>94%</b>
Aligning WI tax laws with federal provisions for IRAs and other financial products			47 %
All matters relating to life insurance settlements			24 %
Supervision by insurance company of annuity sales			23 %
<b>Minor Efforts</b>			<b>6%</b>
<b>All Other Matters</b>			<b>0%</b>
<b>Total Reported Lobbying Effort:</b>			<b>100%</b>

**Report Certified On: Monday, February 1, 2010**

1.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

2.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

3.

[Wis. Stats. 13.68\(d\)](#): Reimbursement to officials.

### **Certification and Electronic Signature**

I certify I am Brian Casey and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Thrivent Financial for Lutherans (formerly Aid Association for Lutherans).

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.