

# Lobbying And Time Expenditures

2013-2014 Legislative Session

January-June 2013

## National Association of Insurance & Financial Advisors (NAIFA) Wisconsin

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
<b>Contract Lobbyists</b>	<b>15.30</b>	<b>80.60</b>	<b>\$12,000.00</b>
Martin Schreiber & Associates Inc			\$12,000.00
Jeremey J Shepherd	2.50	5.50	\$0.00
William McClenahan	12.80	75.10	\$0.00
Comments:			
<b>In-House Lobbyists</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>
Comments:			
<b>Non-Lobbyist Employees</b>	<b>1.00</b>	<b>64.75</b>	<b>\$1,609.56</b>
Comments:			
<b>Fringe Benefits<sup>1</sup></b>			<b>\$482.87</b>
<b>Overhead<sup>2</sup></b>			<b>\$627.73</b>
<b>Payments to Officials<sup>3</sup></b>			<b>\$0.00</b>
<b>Travel and Living Expenses</b>			
a) Lobbyist Employees			\$0.00
b) Non-Lobbyist Employees			\$0.00
<b>All Other Lobbying Expenses</b>			<b>\$0.00</b>
<b>Total Lobbying Time And Expenditures:</b>	<b>16.30 Hours</b>	<b>145.35 Hours</b>	<b>\$14,720.16</b>
<b>Allocation of Lobbying Effort</b>			<b>Percent</b>
<b>Legislative Proposals</b>			<b>0%</b>
<b>Budget Bill Subjects</b>			<b>40%</b>
Insurance			40 %
<b>Administrative Rulemaking Proceedings</b>			<b>0%</b>
<b>Topics Not Yet Assigned A Bill Or Rule Number</b>			<b>40%</b>
state oversight of Health Insurance Exchanges			20 %
Long Term Care insurance commissions.			20 %
<b>Minor Efforts</b>			<b>10%</b>
<b>All Other Matters</b>			<b>10%</b>
<b>Total Reported Lobbying Effort:</b>			<b>100%</b>

**Report Certified On: Thursday, July 25, 2013**

1.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as

30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead,click the Calculate Fringe and Overhead button below:

2.

Fringe benefits are automatically calculated as 30% of salary.Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead,click the Calculate Fringe and Overhead button below:

3.

[Wis. Stats. 13.68\(d\)](#): Reimbursement to officials.

### **Certification and Electronic Signature**

I certify I am Laura Portz and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of National Association of Insurance & Financial Advisors (NAIFA) Wisconsin.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.