Lobbying And Time Expenditures

2013-2014 Legislative Session

July-December 2013

National Association of Insurance & Financial Advisors (NAIFA) Wisconsin

Description Of Totals And Expenditures	Hours Communicating	Hours Other	i lania	ırs	
Contract Lobbyists	21.30	91.3	\$75,0	\$75,000.00	
Martin Schreiber & Associates Inc			\$75,000.0	00	
Jeremey J Shepherd	1.00	2.00	\$0.0	00	
William McClenahan	20.30	89.30	\$0.0	00	
Comments:					
In-House Lobbyists	0.00	0.0	00	\$0.00	
Comments:					
Non-Lobbyist Employees	3.50	13.2	25 \$3	60.99	
Comments:					
Fringe Benefits ¹			\$108.30		
Overhead ²			\$140.79		
Payments to Officials ³			:	\$0.00	
Travel and Living Expenses			'		
a) Lobbyist Employees			\$0.00		
b) Non-Lobbyist Employees			\$0.00		
All Other Lobbying Expenses				\$0.00	
Total Lobbying Time And Expenditures:	24.80 Hours	104.5 Hou	\$ 156	\$75,610.07	
Allocation of Lobbying Effort			Percent		
Legislative Proposals			0%		
Budget Bill Subjects			0%		
Administrative Rulemaking Proceedings			0%		
Topics Not Yet Assigned A Bill Or Rule Number			80%		
state oversight of Health Insurance Exchanges			25 %		
Long Term Care insurance commissions.			55 %		
Minor Efforts			0%		
All Other Matters			20%		
Total Reported Lobbying Effort:			100%		

Report Certified On: Monday, January 20, 2014

1.

2.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

3.

Wis. Stats. 13.68(d): Reimbursement to officials.

Certification and Electronic Signature

I certify I am Laura Portz and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of National Association of Insurance & Financial Advisors (NAIFA) Wisconsin.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.