

Lobbying And Time Expenditures

2015-2016 Legislative Session

January-June 2015

Wisconsin Council of Life Insurers

| Description Of Totals And Expenditures | Hours Communicating | Hours Other | Dollars |
|--|---------------------|--------------------|--------------------|
| Contract Lobbyists | 22.80 | 48.80 | \$27,502.86 |
| Parrett & O'Connell | | | \$0.00 |
| Connie O'Connell | 22.80 | 48.80 | \$27,502.86 |
| Comments: | | | |
| In-House Lobbyists | 0.00 | 0.00 | \$0.00 |
| Comments: | | | |
| Non-Lobbyist Employees | 0.00 | 0.00 | \$0.00 |
| Comments: | | | |
| Fringe Benefits¹ | | | \$0.00 |
| Overhead² | | | \$0.00 |
| Payments to Officials³ | | | \$0.00 |
| Travel and Living Expenses | | | |
| a) Lobbyist Employees | | | \$0.00 |
| b) Non-Lobbyist Employees | | | \$0.00 |
| All Other Lobbying Expenses | | | \$0.00 |
| Total Lobbying Time And Expenditures: | 22.80 Hours | 48.80 Hours | \$27,502.86 |

| Allocation of Lobbying Effort | Percent |
|---|-------------|
| Legislative Proposals | 0% |
| Budget Bill Subjects | 0% |
| Administrative Rulemaking Proceedings | 21% |
| 2012 individual annuity reserving mortality table. SS 086-14 | 10 % |
| Annuity benefit solicitation. SS 082-14 | 2 % |
| Holding company reporting requirements for insurers and affecting small businesses. | 9 % |
| Topics Not Yet Assigned A Bill Or Rule Number | 65% |
| Legislation relating to taxation of insurance companies | 4 % |
| INS 2.13 Disclosure requirements for life insurance and annuity contracts | 3 % |
| NAIC Credit for Reinsurance Model Regulation | 1 % |
| Legislation creating a long-term care investment fund. | 5 % |
| Changes to Wisconsin law regarding standard valuation provisions and standard nonforfeiture law | 41 % |
| Proposals relating to reorganization of the Office of the Commissioner of Insurance | 11 % |
| Minor Efforts | 14% |
| All Other Matters | 0% |
| Total Reported Lobbying Effort: | 100% |

Report Certified On: Tuesday, July 28, 2015

1.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

2.

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3.

Wis. Stats. 13.68(d): Reimbursement to officials.

Certification and Electronic Signature

I certify I am Connie O'Connell and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Council of Life Insurers.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.