

Lobbying And Time Expenditures

2017-2018 Legislative Session

January-June 2017

NAIFA-Wisconsin, Inc

| Description Of Totals And Expenditures | Hours Communicating | Hours Other | Dollars |
|--|---------------------|--------------------|--------------------|
| Contract Lobbyists | 30.05 | 87.55 | \$24,000.00 |
| Schreiber GR Group | | | \$24,000.00 |
| George Emmert | 0.25 | 0.25 | \$0.00 |
| William McClenahan | 29.80 | 87.30 | \$0.00 |
| Jeremey J Shepherd | 0.00 | 0.00 | \$0.00 |
| Comments: | | | |
| In-House Lobbyists | 0.00 | 0.00 | \$0.00 |
| Comments: | | | |
| Non-Lobbyist Employees | 0.00 | 0.00 | \$0.00 |
| Comments: | | | |
| Fringe Benefits¹ | | | \$0.00 |
| Overhead² | | | \$0.00 |
| Payments to Officials³ | | | \$0.00 |
| Travel and Living Expenses | | | |
| a) Lobbyist Employees | | | \$0.00 |
| b) Non-Lobbyist Employees | | | \$0.00 |
| All Other Lobbying Expenses | | | \$0.00 |
| Total Lobbying Time And Expenditures: | 30.05 Hours | 87.55 Hours | \$24,000.00 |

| Allocation of Lobbying Effort | Percent |
|--|-------------|
| Legislative Proposals | 45% |
| Assembly Bill 280 | 45 % |
| Budget Bill Subjects | 0% |
| Administrative Rulemaking Proceedings | 0% |
| Topics Not Yet Assigned A Bill Or Rule Number | 40% |
| consistency of license renewals and review course requirements | 5 % |
| state information on long term care insurance | 5 % |
| state retirement system for non-public employees | 5 % |
| financial literacy and education programs | 15 % |
| tax treatment of long term care insurance premiums and retirement accounts | 5 % |
| life insurer use of death master file | 5 % |
| Minor Efforts | 5% |
| All Other Matters | 10% |
| Total Reported Lobbying Effort: | 100% |

Report Certified On: Monday, July 17, 2017

1.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

2.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

3.

Wis. Stats. 13.68(d): Reimbursement to officials.

Certification and Electronic Signature

I certify I am William McClenahan and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of NAIFA-Wisconsin, Inc.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.