

Lobbying And Time Expenditures

2017-2018 Legislative Session

January-June 2017

NAIFA-Wisconsin, Inc

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
Contract Lobbyists	30.05	87.55	\$96,000.00
Schreiber GR Group			\$96,000.00
George Ermert	0.25	0.25	\$0.00
William McClenahan	29.80	87.30	\$0.00
Jeremey J Shepherd	0.00	0.00	\$0.00
Comments:			
In-House Lobbyists	0.00	0.00	\$0.00
Comments:			
Non-Lobbyist Employees	0.00	0.00	\$0.00
Comments:			
Fringe Benefits¹			\$0.00
Overhead²			\$0.00
Payments to Officials³			\$0.00
Travel and Living Expenses			
a) Lobbyist Employees			\$0.00
b) Non-Lobbyist Employees			\$0.00
All Other Lobbying Expenses			\$0.00
Total Lobbying Time And Expenditures:	30.05 Hours	87.55 Hours	\$96,000.00
Allocation of Lobbying Effort	Percent		
Legislative Proposals	45%		
Assembly Bill 280	45 %		
Budget Bill Subjects	0%		
Administrative Rulemaking Proceedings	0%		
Topics Not Yet Assigned A Bill Or Rule Number	40%		
consistency of license renewals and review course requirements	5 %		
state information on long term care insurance	5 %		
state retirement system for non-public employees	5 %		
financial literacy and education programs	15 %		
tax treatment of long term care insurance premiums and retirement accounts	5 %		
life insurer use of death master file	5 %		
Minor Efforts	5%		
All Other Matters	10%		
Total Reported Lobbying Effort:	100%		

Report Certified On: Monday, July 17, 2017

1.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

2.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

3.

[Wis. Stats. 13.68\(d\)](#): Reimbursement to officials.

Certification and Electronic Signature

I certify I am William McClenahan and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of NAIFA-Wisconsin, Inc.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.