

Lobbying And Time Expenditures

2017-2018 Legislative Session

January-June 2017

Wisconsin Council of Life Insurers

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
Contract Lobbyists	28.40	58.20	\$58,596.40
Parrett & O'Connell			\$58,596.40
Connie O'Connell	28.40	58.20	\$0.00
Comments:			
In-House Lobbyists	0.00	0.00	\$0.00
Comments:			
Non-Lobbyist Employees	0.00	0.00	\$0.00
Comments:			
Fringe Benefits¹			\$0.00
Overhead²			\$0.00
Payments to Officials³			\$0.00
Travel and Living Expenses			
a) Lobbyist Employees			\$0.00
b) Non-Lobbyist Employees			\$0.00
All Other Lobbying Expenses			\$0.00
Total Lobbying Time And Expenditures:	28.40 Hours	58.20 Hours	\$58,596.40
Allocation of Lobbying Effort	Percent		
Legislative Proposals	3%		
Assembly Bill 334	3 %		
Budget Bill Subjects	0%		
Administrative Rulemaking Proceedings	10%		
Changes to the annual privacy notice requirement	3 %		
Credit for reinsurance	1 %		
Reporting requirements for new officers and directors of domestic insurers, providing electronic means of filing a complaint, obtaining insurance forms, and providing CPA work papers, updating/potentially eliminating list of insurance forms; eliminating for all HMOs reporting requirement of Healthcare Effectiveness Data and Information (HEDIS) data; increasing minimum charge for OCI's conducting of insurer examinations, establish a requirement for an internal audit function for large insurers and other technical changes and affecting small business	1 %		
The definitions of investment terms and permissible scope of foreign investments by insurers	5 %		
Topics Not Yet Assigned A Bill Or Rule Number	87%		
Legislation relating to the taxation of insurance companies.	3 %		
Legislation or rules adopting the NAIC Corporate Governance Model.	3 %		
Legislation regarding unclaimed life insurance benefits.	70 %		

Legislation regarding changes to the administrative rules and rule making process.	3 %
OCI Omnibus Technical bill	8 %
Minor Efforts	0%
All Other Matters	0%
Total Reported Lobbying Effort:	100%

Report Certified On: Tuesday, July 25, 2017

1.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

2.

Fringe benefits are automatically calculated as 30% of salary. Overhead is automatically calculated as 30% of salary plus fringe. If you wish to manually calculate fringe benefits and overhead, click the Calculate Fringe and Overhead button below:

3.

[Wis. Stats. 13.68\(d\)](#): Reimbursement to officials.

Certification and Electronic Signature

I certify I am Connie O'Connell and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Council of Life Insurers.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.