

Lobbying And Time Expenditures

2021-2022 Legislative Session

January-June 2022

Wisconsin Bankers Association

| Description Of Totals And Expenditures | Hours Communicating | Hours Other | Dollars |
|--|---------------------|---------------------|--------------------|
| Lobbyists | 256.50 | 606.50 | \$68,096.00 |
| Schreiber GR Group | | | \$15,000.00 |
| Jeremey J Shepherd | 20.00 | 49.00 | \$2,921.00 |
| Kenneth Walsh | 0.00 | 1.00 | \$0.00 |
| Annie Early | 5.00 | 7.50 | \$0.00 |
| Wisconsin Bankers Association | | | \$0.00 |
| John Cronin | 96.75 | 287.00 | \$18,450.00 |
| Daryll J Lund | 3.00 | 8.50 | \$1,156.00 |
| Rose Oswald Poels | 9.50 | 21.00 | \$4,986.00 |
| Lorenzo Cruz | 122.25 | 232.50 | \$25,583.00 |
| Comments: | | | |
| Non-Lobbyist Employees | 3.00 | 11.00 | \$743.00 |
| Comments: | | | |
| Overhead | | | \$0.00 |
| Payments to Officials² | | | \$0.00 |
| Travel and Living Expenses | | | |
| a) Lobbyist Employees | | | \$0.00 |
| b) Non-Lobbyist Employees | | | \$0.00 |
| All Other Lobbying Expenses | | | \$0.00 |
| Total Lobbying Time And Expenditures: | 259.50 Hours | 617.50 Hours | \$68,839.00 |

| Allocation of Lobbying Effort | Percent |
|-------------------------------|------------|
| Legislative Proposals | 84% |
| Assembly Bill 45 | 2 % |
| Assembly Bill 46 | 2 % |
| Assembly Bill 325 | 1 % |
| Assembly Bill 478 | 25 % |
| Assembly Bill 566 | 1 % |
| Assembly Bill 587 | 5 % |
| Assembly Bill 596 | 5 % |
| Assembly Bill 719 | 1 % |
| Senate Bill 19 | 2 % |
| Senate Bill 20 | 2 % |
| Senate Bill 370 | 1 % |

| | |
|--|-------------|
| Senate Bill 451 | 25 % |
| Senate Bill 566 | 1 % |
| Senate Bill 572 | 5 % |
| Senate Bill 596 | 5 % |
| Senate Bill 692 | 1 % |
| Budget Bill Subjects | 0% |
| Administrative Rulemaking Proceedings | 0% |
| Topics Not Yet Assigned A Bill Or Rule Number | 4% |
| Financial institution reporting of customer account data to the IRS | 1 % |
| Wisconsin Trust Code | 1 % |
| Development, drafting or introduction of proposals related to financial institutions and banking regulation. | 1 % |
| Data Privacy-Cyber Security | 1 % |
| Minor Efforts | 12% |
| All Other Matters | 0% |
| Total Reported Lobbying Effort: | 100% |

Report Certified On: Thursday, July 28, 2022

Certification and Electronic Signature

I certify I am Lorenzo Cruz and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Bankers Association.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.