

Lobbying And Time Expenditures

2021-2022 Legislative Session

July-December 2022

Wisconsin Bankers Association

| Description Of Totals And Expenditures | Hours Communicating | Hours Other | Dollars |
|--|---------------------|---------------------|--------------------|
| Lobbyists | 100.00 | 215.75 | \$41,088.00 |
| Schreiber GR Group | | | \$19,500.00 |
| Jeremey J Shepherd | 2.50 | 28.00 | \$0.00 |
| Kenneth Walsh | 0.00 | 1.25 | \$0.00 |
| Annie Early | 5.25 | 7.75 | \$0.00 |
| Wisconsin Bankers Association | | | \$933.00 |
| Daryll J Lund | 8.00 | 0.00 | \$865.00 |
| Rose Oswald Poels | 1.50 | 0.50 | \$340.00 |
| Lorenzo Cruz | 82.75 | 178.25 | \$19,450.00 |
| Comments: | | | |
| Non-Lobbyist Employees | 11.00 | 24.00 | \$497.00 |
| Comments: | | | |
| Overhead | | | \$0.00 |
| Payments to Officials² | | | \$0.00 |
| Travel and Living Expenses | | | |
| a) Lobbyist Employees | | | \$0.00 |
| b) Non-Lobbyist Employees | | | \$0.00 |
| All Other Lobbying Expenses | | | \$0.00 |
| Total Lobbying Time And Expenditures: | 111.00 Hours | 239.75 Hours | \$41,585.00 |

| Allocation of Lobbying Effort | Percent |
|---|-------------|
| Legislative Proposals | 0% |
| Budget Bill Subjects | 0% |
| Administrative Rulemaking Proceedings | 0% |
| Topics Not Yet Assigned A Bill Or Rule Number | 100% |
| Fair Access | 2 % |
| Credit unions - Authorized incidental powers activities, pursuant to s. 186.118, Stats. | 5 % |
| Authorized incidental powers activities - Credit Unions | 5 % |
| Social credit score/ESG metric discrimination | 2 % |
| Credit card fees | 10 % |
| Wisconsin Trust Code | 10 % |
| Housing and housing finance | 1 % |
| Agricultural Banking | 2 % |

| | |
|--|-------------|
| Municipal Banking | 2 % |
| Credit Unions | 5 % |
| General Banking Regulation | 15 % |
| Elder Financial Abuse | 15 % |
| Development, drafting or introduction of proposals related to taxation. | 5 % |
| Development, drafting or introduction of proposals related to financial institutions and banking regulation. | 5 % |
| Development, drafting or introduction of proposals related to the State Budget Bill. | 5 % |
| Development, drafting or introduction of proposals relating to mortgages. | 5 % |
| Legalization and regulation of medicinal cannabis | 1 % |
| Data Privacy-Cyber Security | 5 % |
| Minor Efforts | 0% |
| All Other Matters | 0% |
| Total Reported Lobbying Effort: | 100% |

Report Certified On: Tuesday, January 31, 2023

Certification and Electronic Signature

I certify I am Erin Longmire and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Bankers Association.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.