

Lobbying And Time Expenditures

2021-2022 Legislative Session

July-December 2022

JPMorgan Chase Holdings LLC

| Description Of Totals And Expenditures | Hours Communicating | Hours Other | Dollars |
|--|---------------------|--------------------|--------------------|
| Lobbyists | 0.25 | 19.25 | \$24,000.00 |
| Hubbard Wilson & Zelenkova | | | \$24,000.00 |
| Gregory Hubbard | 0.00 | 1.75 | \$0.00 |
| Katie White | 0.00 | 0.00 | \$0.00 |
| AJ Wilson | 0.25 | 17.50 | \$0.00 |
| Ramie Zelenkova | 0.00 | 0.00 | \$0.00 |
| Comments: | | | |
| Non-Lobbyist Employees | 0.00 | 0.00 | \$0.00 |
| Comments: | | | |
| Overhead | | | \$0.00 |
| Payments to Officials² | | | \$0.00 |
| Travel and Living Expenses | | | |
| a) Lobbyist Employees | | | \$24,000.00 |
| b) Non-Lobbyist Employees | | | \$0.00 |
| All Other Lobbying Expenses | | | \$0.00 |
| Total Lobbying Time And Expenditures: | 0.25 Hours | 19.25 Hours | \$24,000.00 |

| Allocation of Lobbying Effort | Percent |
|--|-------------|
| Legislative Proposals | 0% |
| Budget Bill Subjects | 0% |
| Administrative Rulemaking Proceedings | 0% |
| Topics Not Yet Assigned A Bill Or Rule Number | 50% |
| Matters related to definitions in state statute concerning unclaimed property. | 35 % |
| All matters and issues pertaining to financial services industry | 10 % |
| Issues and matters related to taxation and state tax policy | 5 % |
| Minor Efforts | 0% |
| All Other Matters | 50% |
| Total Reported Lobbying Effort: | 100% |

Report Certified On: Tuesday, January 31, 2023

Certification and Electronic Signature

I certify I am Rebecca Novak and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of JPMorgan Chase Holdings LLC.

I further understand that if I know or believe that the records I submit are not complete or that any part

of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.