

# Lobbying And Time Expenditures

2023-2024 Legislative Session

July-December 2023

NAIFA-Wisconsin, Inc

| Description Of Totals And Expenditures       | Hours Communicating | Hours Other       | Dollars            |
|--|---------------------|-------------------|--------------------|
| <b>Lobbyists</b>                             | <b>2.75</b>         | <b>6.00</b>       | <b>\$69,000.00</b> |
| Schreiber GR Group                           |                     |                   | \$69,000.00        |
| George Ermert                                | 1.75                | 5.00              | \$0.00             |
| Jeremey J Shepherd                           | 1.00                | 1.00              | \$0.00             |
| Comments:                                    |                     |                   |                    |
| <b>Non-Lobbyist Employees</b>                | <b>0.00</b>         | <b>0.00</b>       | <b>\$0.00</b>      |
| Comments:                                    |                     |                   |                    |
| <b>Overhead</b>                              |                     |                   | <b>\$0.00</b>      |
| <b>Payments to Officials<sup>2</sup></b>     |                     |                   | <b>\$0.00</b>      |
| <b>Travel and Living Expenses</b>            |                     |                   |                    |
| a) Lobbyist Employees                        |                     |                   | \$0.00             |
| b) Non-Lobbyist Employees                    |                     |                   | \$0.00             |
| <b>All Other Lobbying Expenses</b>           |                     |                   | <b>\$0.00</b>      |
| <b>Total Lobbying Time And Expenditures:</b> | <b>2.75 Hours</b>   | <b>6.00 Hours</b> | <b>\$69,000.00</b> |

| Allocation of Lobbying Effort                               | Percent     |
|---|-------------|
| <b>Legislative Proposals</b>                                | <b>70%</b>  |
| Assembly Bill 109   | 15 %        |
| Assembly Bill 578   | 20 %        |
| Senate Bill 115   | 15 %        |
| Senate Bill 628   | 20 %        |
| <b>Budget Bill Subjects</b>                                 | <b>0%</b>   |
| <b>Administrative Rulemaking Proceedings</b>                | <b>0%</b>   |
| <b>Topics Not Yet Assigned A Bill Or Rule Number</b>        | <b>20%</b>  |
| legislation creating a 401Kids savings program for children | 10 %        |
| protection of seniors from financial exploitation           | 10 %        |
| <b>Minor Efforts</b>  | <b>5%</b>   |
| <b>All Other Matters</b>                                    | <b>5%</b>   |
| <b>Total Reported Lobbying Effort:</b>                      | <b>100%</b> |

**Report Certified On: Wednesday, January 24, 2024**

## Certification and Electronic Signature

I certify I am George Ermert and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of NAIFA-Wisconsin, Inc.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.