

Lobbying And Time Expenditures

2023-2024 Legislative Session

July-December 2023

JPMorgan Chase Holdings LLC

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
Lobbyists	8.25	24.25	\$24,000.00
Hubbard Wilson & Zelenkova			\$24,000.00
Gregory Hubbard	0.00	0.00	\$0.00
Daniel Romportl	2.50	1.00	\$0.00
Katie White	0.00	0.00	\$0.00
AJ Wilson	5.75	23.25	\$0.00
Ramie Zelenkova	0.00	0.00	\$0.00
Comments:			
Non-Lobbyist Employees	0.00	0.00	\$0.00
Comments:			
Overhead			\$0.00
Payments to Officials²			\$0.00
Travel and Living Expenses			
a) Lobbyist Employees			\$0.00
b) Non-Lobbyist Employees			\$0.00
All Other Lobbying Expenses			\$0.00
Total Lobbying Time And Expenditures:	8.25 Hours	24.25 Hours	\$24,000.00

Allocation of Lobbying Effort	Percent
Legislative Proposals	10%
Assembly Bill 742	5 %
Senate Bill 738	5 %
Budget Bill Subjects	0%
Administrative Rulemaking Proceedings	0%
Topics Not Yet Assigned A Bill Or Rule Number	65%
Matters related to definitions in state statute concerning unclaimed property.	15 %
Issues and matters related to taxation and state tax policy	50 %
Minor Efforts	0%
All Other Matters	25%
Total Reported Lobbying Effort:	100%

Report Certified On: Wednesday, January 24, 2024

Certification and Electronic Signature

I certify I am Rebecca Novak and certify that the information entered and reported to the Wisconsin

Ethics Commission is an accurate record of the lobbying activities of JPMorgan Chase Holdings LLC.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.