

# Lobbying And Time Expenditures

2023-2024 Legislative Session

July-December 2023

## JPMorgan Chase Holdings LLC

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
<b>Lobbyists</b>	<b>8.25</b>	<b>24.25</b>	<b>\$24,000.00</b>
Hubbard Wilson & Zelenkova			\$24,000.00
Gregory Hubbard	0.00	0.00	\$0.00
Daniel Romportl	2.50	1.00	\$0.00
Katie White	0.00	0.00	\$0.00
AJ Wilson	5.75	23.25	\$0.00
Ramie Zelenkova	0.00	0.00	\$0.00
Comments:			
<b>Non-Lobbyist Employees</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>
Comments:			
<b>Overhead</b>			<b>\$0.00</b>
<b>Payments to Officials<sup>2</sup></b>			<b>\$0.00</b>
<b>Travel and Living Expenses</b>			
a) Lobbyist Employees			<b>\$0.00</b>
b) Non-Lobbyist Employees			<b>\$0.00</b>
<b>All Other Lobbying Expenses</b>			<b>\$0.00</b>
<b>Total Lobbying Time And Expenditures:</b>	<b>8.25 Hours</b>	<b>24.25 Hours</b>	<b>\$24,000.00</b>

Allocation of Lobbying Effort	Percent
<b>Legislative Proposals</b>	<b>10%</b>
Assembly Bill 742	5 %
Senate Bill 738	5 %
<b>Budget Bill Subjects</b>	<b>0%</b>
<b>Administrative Rulemaking Proceedings</b>	<b>0%</b>
<b>Topics Not Yet Assigned A Bill Or Rule Number</b>	<b>65%</b>
Matters related to definitions in state statute concerning unclaimed property.	15 %
Issues and matters related to taxation and state tax policy	50 %
<b>Minor Efforts</b>	<b>0%</b>
<b>All Other Matters</b>	<b>25%</b>
<b>Total Reported Lobbying Effort:</b>	<b>100%</b>

**Report Certified On: Wednesday, January 24, 2024**

### Certification and Electronic Signature

I certify I am Rebecca Novak and certify that the information entered and reported to the Wisconsin

Ethics Commission is an accurate record of the lobbying activities of JPMorgan Chase Holdings LLC.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.