Lobbying And Time Expenditures

2023-2024 Legislative Session

January-June 2024

JPMorgan Chase Holdings LLC

| Description Of Totals And Expenditures | Hours Communicating | Hours Other | Dollars |
|--|------------------------|----------------|-------------|
| Lobbyists | 5.75 | 18.25 | \$24,000.00 |
| Hubbard Wilson & Zelenkova | | | \$24,000.00 |
| Gregory Hubbard | 0.00 | 0.00 | \$0.00 |
| Daniel Romportl | 1.50 | 3.75 | \$0.00 |
| Katie White | 0.00 | 0.00 | \$0.00 |
| AJ Wilson | 4.25 | 14.50 | \$0.00 |
| Ramie Zelenkova | 0.00 | 0.00 | \$0.00 |
| Comments: | | | |
| Non-Lobbyist Employees | 0.00 | 0.00 | \$0.00 |
| Comments: | | | |
| Overhead | | | \$0.00 |
| Payments to Officials ² | | | \$0.00 |
| Travel and Living Expenses | | | |
| a) Lobbyist Employees | | | \$24,000.00 |
| b) Non-Lobbyist Employees | | | \$0.00 |
| All Other Lobbying Expenses | | | \$0.00 |
| Total Lobbying Time And Expenditures: | 5.75 Hours | 18.25 Hours | \$24,000.00 |

| Allocation of Lobbying Effort | |
|---|------|
| Legislative Proposals | 40% |
| Assembly Bill 742 | 20 % |
| Senate Bill 738 | 20 % |
| Budget Bill Subjects | 0% |
| Administrative Rulemaking Proceedings | 0% |
| Topics Not Yet Assigned A Bill Or Rule Number | |
| Issues and matters related to taxation and state tax policy | 30 % |
| Minor Efforts | 0% |
| All Other Matters | 30% |
| Total Reported Lobbying Effort: | 100% |

Report Certified On: Monday, July 29, 2024

Certification and Electronic Signature

I certify I am Rebecca Novak and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of JPMorgan Chase Holdings LLC.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.