

# Lobbying And Time Expenditures

2023-2024 Legislative Session

July-December 2023

## Wisconsin Bankers Association

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
<b>Lobbyists</b>	<b>198.25</b>	<b>370.75</b>	<b>\$73,066.00</b>
Schreiber GR Group			\$29,500.00
Annie Early	3.25	3.00	\$0.00
Jeremy J Shepherd	7.50	24.50	\$0.00
Kenneth Walsh	1.00	3.25	\$0.00
Nicole Burns	0.50	2.00	\$0.00
George Ermert	0.00	0.00	\$0.00
Wisconsin Bankers Association			\$43,566.00
Lorenzo Cruz	120.00	152.50	\$0.00
Daryll J Lund	0.00	0.00	\$0.00
Rose Oswald Poels	3.00	25.50	\$0.00
Tyler Foti	63.00	160.00	\$0.00
Comments:			
<b>Non-Lobbyist Employees</b>	<b>10.90</b>	<b>38.00</b>	<b>\$2,577.00</b>
Comments:			
<b>Overhead</b>			<b>\$0.00</b>
<b>Payments to Officials<sup>2</sup></b>			<b>\$0.00</b>
<b>Travel and Living Expenses</b>			
<b>a) Lobbyist Employees</b>			<b>\$0.00</b>
<b>b) Non-Lobbyist Employees</b>			<b>\$0.00</b>
<b>All Other Lobbying Expenses</b>			<b>\$5,925.00</b>
<b>Total Lobbying Time And Expenditures:</b>	<b>209.15 Hours</b>	<b>408.75 Hours</b>	<b>\$81,568.00</b>

Allocation of Lobbying Effort	Percent
<b>Legislative Proposals</b>	<b>76%</b>
Assembly Bill 109	1 %
Assembly Bill 121	2 %
Assembly Bill 468	10 %
Assembly Bill 505	1 %
Assembly Bill 578	5 %
Assembly Bill 648	1 %
Assembly Bill 715	5 %
Assembly Bill 719	2 %
Assembly Bill 722	3 %

Assembly Bill 725	2 %
Assembly Bill 742	2 %
Assembly Bill 803	5 %
Senate Bill 115	1 %
Senate Bill 122	2 %
Senate Bill 466	10 %
Senate Bill 485	1 %
Senate Bill 628	5 %
Senate Bill 667	1 %
Senate Bill 681	2 %
Senate Bill 686	3 %
Senate Bill 738	2 %
Senate Bill 759	5 %
Senate Bill 773	5 %
<b>Budget Bill Subjects</b>	<b>0%</b>
<b>Administrative Rulemaking Proceedings</b>	<b>6%</b>
Authorizing the use of mobile and intermittent branches by state banks, eliminating obsolete provisions, correcting cross-references, eliminating rules that conflict with statutes, correcting errors, modifying the structure of existing rules in nonsubstantive ways, and clarifying rules governing collection agencies	2 %
State-chartered credit union member business loans	2 %
Income, franchise, and corporate income tax exemption for income derived from commercial loans	2 %
<b>Topics Not Yet Assigned A Bill Or Rule Number</b>	<b>15%</b>
Artificial Intelligence	3 %
Payday Lending	3 %
Credit card fees	5 %
Development, drafting or introduction of proposals related to taxation.	2 %
Development, drafting or introduction of proposals related to financial institutions and banking regulation.	2 %
<b>Minor Efforts</b>	<b>3%</b>
<b>All Other Matters</b>	<b>0%</b>
<b>Total Reported Lobbying Effort:</b>	<b>100%</b>

**Report Certified On: Wednesday, January 31, 2024**

#### **Certification and Electronic Signature**

I certify I am Erin Longmire and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Bankers Association.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.