

# Lobbying And Time Expenditures

2023-2024 Legislative Session

January-June 2024

## Wisconsin Bankers Association

Description Of Totals And Expenditures	Hours Communicating	Hours Other	Dollars
<b>Lobbyists</b>	<b>149.25</b>	<b>475.75</b>	<b>\$65,588.00</b>
Schreiber GR Group			\$21,000.00
Annie Early	1.50	1.75	\$0.00
Jeremey J Shepherd	18.50	26.50	\$0.00
Kenneth Walsh	2.00	3.25	\$0.00
Nicole Burns	0.00	0.50	\$0.00
George Ermert	0.00	0.00	\$0.00
Wisconsin Bankers Association			\$0.00
Lorenzo Cruz	71.75	170.00	\$22,502.00
Daryll J Lund	3.00	2.50	\$595.00
Rose Oswald Poels	11.00	35.00	\$8,138.00
Tyler Foti	41.50	236.25	\$13,353.00
Comments:			
<b>Non-Lobbyist Employees</b>	<b>4.00</b>	<b>21.00</b>	<b>\$1,358.00</b>
Comments:			
<b>Overhead</b>			<b>\$0.00</b>
<b>Payments to Officials<sup>2</sup></b>			<b>\$0.00</b>
<b>Travel and Living Expenses</b>			
<b>a) Lobbyist Employees</b>			<b>\$0.00</b>
<b>b) Non-Lobbyist Employees</b>			<b>\$0.00</b>
<b>All Other Lobbying Expenses</b>			<b>\$0.00</b>
<b>Total Lobbying Time And Expenditures:</b>	<b>153.25 Hours</b>	<b>496.75 Hours</b>	<b>\$66,946.00</b>

Allocation of Lobbying Effort	Percent
<b>Legislative Proposals</b>	<b>60%</b>
Assembly Bill 121	1 %
Assembly Bill 468	5 %
Assembly Bill 505	1 %
Assembly Bill 578	5 %
Assembly Bill 648	1 %
Assembly Bill 658	2 %
Assembly Bill 715	5 %
Assembly Bill 719	1 %
Assembly Bill 722	1 %

Assembly Bill 725	1 %
Assembly Bill 742	1 %
Assembly Bill 803	5 %
Assembly Bill 824	1 %
Assembly Bill 1012	1 %
Senate Bill 122	1 %
Senate Bill 466	5 %
Senate Bill 485	1 %
Senate Bill 616	2 %
Senate Bill 628	5 %
Senate Bill 667	1 %
Senate Bill 681	1 %
Senate Bill 686	1 %
Senate Bill 738	1 %
Senate Bill 759	5 %
Senate Bill 773	5 %
Senate Bill 950	1 %
<b>Budget Bill Subjects</b>	<b>0%</b>
<b>Administrative Rulemaking Proceedings</b>	<b>5%</b>
Authorizing the use of mobile and intermittent branches by state banks, eliminating obsolete provisions, correcting cross-references, eliminating rules that conflict with statutes, correcting errors, modifying the structure of existing rules in nonsubstantive ways, and clarifying rules governing collection agencies	1 %
State-chartered credit union member business loans	1 %
Income, franchise, and corporate income tax exemption for income derived from commercial loans	2 %
Uniform Standards of Professional Appraisal Practice (USPAP)	1 %
<b>Topics Not Yet Assigned A Bill Or Rule Number</b>	<b>33%</b>
Artificial Intelligence	1 %
Central Digital Bank Currency	1 %
Payday Lending	1 %
Merchant Category Codes	1 %
Sales Tax Rebate	1 %
Fair Access	1 %
Social credit score/ESG metric discrimination	1 %
Credit card fees	1 %
CDFI Tax Credit	1 %
Wisconsin corporation statutes	1 %
Housing and housing finance	1 %
Wisconsin Trust Code	1 %
Agricultural Banking	1 %
Credit Unions	1 %
Municipal Banking	1 %
General Banking Regulation	1 %
Data Privacy/Cyber Security	1 %

Data Privacy/Cyber Security	1 %
Elder Financial Abuse	1 %
Development, drafting or introduction of proposals related to taxation.	5 %
Development, drafting or introduction of proposals related to financial institutions and banking regulation.	5 %
Development, drafting or introduction of proposals related to the State Budget Bill.	1 %
Development, drafting or introduction of proposals relating to mortgages.	1 %
Industrial hemp	1 %
Legalization and regulation of medicinal cannabis	1 %
<b>Minor Efforts</b>	<b>0%</b>
<b>All Other Matters</b>	<b>2%</b>
<b>Total Reported Lobbying Effort:</b>	<b>100%</b>

**Report Certified On: Tuesday, July 30, 2024**

**Certification and Electronic Signature**

I certify I am Erin Longmire and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Bankers Association.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.