# **Lobbying And Time Expenditures**

### 2023-2024 Legislative Session

### July-December 2024

# **Wisconsin Bankers Association**

| Description Of Totals And Expenditures   | Hours<br>Communicating | Hours<br>Other  | Dollars      |
|--|------------------------|-----------------|--------------|
| Lobbyists                                | 97.25                  | 287.75          | \$181,714.00 |
| Schreiber GR Group                       |                        |                 | \$107,500.00 |
| Annie Early                              | 0.00                   | 0.50            | \$0.00       |
| Jeremey J Shepherd                       | 1.00                   | 13.00           | \$0.00       |
| Kenneth Walsh                            | 0.00                   | 0.00            | \$0.00       |
| Nicole Burns                             | 0.00                   | 2.00            | \$0.00       |
| George Ermert                            | 0.00                   | 0.00            | \$0.00       |
| Wisconsin Bankers Association            |                        |                 | \$70,414.00  |
| Lorenzo Cruz                             | 61.75                  | 133.00          | \$3,800.00   |
| Daryll J Lund                            | 1.00                   | 1.00            | \$0.00       |
| Rose Oswald Poels                        | 3.00                   | 8.50            | \$0.00       |
| Tyler Foti                               | 30.50                  | 129.75          | \$0.00       |
| Comments:                                |                        |                 |              |
| Non-Lobbyist Employees                   | 0.00                   | 0.00            | \$0.00       |
| Comments:                                |                        |                 |              |
| Overhead                                 |                        |                 | \$0.00       |
| Payments to Officials <sup>2</sup>       |                        |                 | \$0.00       |
| Travel and Living Expenses               |                        |                 |              |
| a) Lobbyist Employees                    |                        |                 | \$0.00       |
| b) Non-Lobbyist Employees                |                        |                 | \$0.00       |
| All Other Lobbying Expenses              |                        |                 | \$0.00       |
| Total Lobbying Time And<br>Expenditures: | 97.25 Hours            | 287.75<br>Hours | \$181,714.00 |

| Allocation of Lobbying Effort                 | Percent |
|---|---------|
| Legislative Proposals                         | 0%      |
| Budget Bill Subjects                          | 0%      |
| Administrative Rulemaking Proceedings         | 0%      |
| Topics Not Yet Assigned A Bill Or Rule Number | 90%     |
| Artificial Intelligence                       | 10 %    |
| Merchant Category Codes                       | 5 %     |
| Sales Tax Rebate                              | 5 %     |
| Social credit score/ESG metric discrimination | 10 %    |
| Credit card fees                              | 15 %    |
| Housing and housing finance                   | 5 %     |

| Total Reported Lobbying Effort:  | 100% |
|--|------|
| All Other Matters  | 10%  |
| Minor Efforts  | 0%   |
| Development, drafting or introduction of proposals related to financial institutions and banking regulation. | 5 %  |
| Elder Financial Abuse  | 5 %  |
| Data Privacy/Cyber Security  | 5 %  |
| General Banking Regulation   | 5 %  |
| Credit Unions  | 10 % |
| Wisconsin Trust Code   | 10 % |

# Report Certified On: Tuesday, January 28, 2025

### **Certification and Electronic Signature**

I certify I am Erin Longmire and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Bankers Association.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.