Lobbying And Time Expenditures

2023-2024 Legislative Session

July-December 2024

Wisconsin Bankers Association

| Description Of Totals And Expenditures | Hours Communicating | Hours Other | Dollars |
|--|------------------------|-----------------|--------------|
| Lobbyists | 97.25 | 287.75 | \$181,714.00 |
| Schreiber GR Group | | , | \$107,500.00 |
| Annie Early | 0.00 | 0.50 | \$0.00 |
| Jeremey J Shepherd | 1.00 | 13.00 | \$0.00 |
| Kenneth Walsh | 0.00 | 0.00 | \$0.00 |
| Nicole Burns | 0.00 | 2.00 | \$0.00 |
| George Ermert | 0.00 | 0.00 | \$0.00 |
| Wisconsin Bankers Association | | | \$70,414.00 |
| Lorenzo Cruz | 61.75 | 133.00 | \$3,800.00 |
| Daryll J Lund | 1.00 | 1.00 | \$0.00 |
| Rose Oswald Poels | 3.00 | 8.50 | \$0.00 |
| Tyler Foti | 30.50 | 129.75 | \$0.00 |
| Comments: | | | |
| Non-Lobbyist Employees | 0.00 | 0.00 | \$0.00 |
| Comments: | | | |
| Overhead | | | \$0.00 |
| Payments to Officials ² | | | \$0.00 |
| Travel and Living Expenses | | | |
| a) Lobbyist Employees | | | \$0.00 |
| b) Non-Lobbyist Employees | | | \$0.00 |
| All Other Lobbying Expenses | | | \$0.00 |
| Total Lobbying Time And Expenditures: | 97.25 Hours | 287.75 Hours | \$181,714.00 |

| Allocation of Lobbying Effort | Percent |
|---|---------|
| Legislative Proposals | 0% |
| Budget Bill Subjects | 0% |
| Administrative Rulemaking Proceedings | 0% |
| Topics Not Yet Assigned A Bill Or Rule Number | 90% |
| Artificial Intelligence | 10 % |
| Merchant Category Codes | 5 % |
| Sales Tax Rebate | 5 % |
| Social credit score/ESG metric discrimination | 10 % |
| Credit card fees | 15 % |
| Housing and housing finance | 5 % |

| Total Reported Lobbying Effort: | 100% |
|--|------|
| All Other Matters | 10% |
| Minor Efforts | 0% |
| Development, drafting or introduction of proposals related to financial institutions and banking regulation. | 5 % |
| Elder Financial Abuse | 5 % |
| Data Privacy/Cyber Security | 5 % |
| General Banking Regulation | 5 % |
| Credit Unions | 10 % |
| Wisconsin Trust Code | 10 % |

Report Certified On: Tuesday, January 28, 2025

Certification and Electronic Signature

I certify I am Erin Longmire and certify that the information entered and reported to the Wisconsin Ethics Commission is an accurate record of the lobbying activities of Wisconsin Bankers Association.

I further understand that if I know or believe that the records I submit are not complete or that any part of it is not true, I may be fined \$10,000 or imprisoned for 5 years or both. I understand that Wisconsin Statutes require me to retain until 3 years from the date that the records are filed documents necessary to substantiate these reports.