## Wisconsin Bankers Association

## **Total Lobbying Effort**

## **Total Lobbying Expenditures**

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
\$101,527.52	\$105,069.34	\$101,368.84	\$88,324.29	\$396,289.98

### **Total Hours Communicating**

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
252.65	184.45	199.60	152.85	789.55

#### **Total Hours Other**

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
877.65	805.15	703.80	546.15	2932.75

## **Hours Lobbied on Each Matter**

## Lobbying Effort On Legislative Bills And Resolutions

#### January 2011 Special Session Assembly Bill 8

Relating to: the authority of a state agency to promulgate rules interpreting the provisions of a statute enforced or administered by the agency and to implement or enforce any standard, requirement, or threshold as a term or condition of a license issued by the state agency; gubernatorial approval of proposed administrative rules; economic impact analyses of proposed rules and emergency rules; and venue in a declaratory judgment action seeking judicial review of the validity of an administrative rule and in an action in which the sole defendant is the state.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
11.00 (1%)				11.00 (< 1%)

#### Senate Bill 9

Relating to: the dairy and livestock farm investment credits.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
11.00 (1%)				11.00 (< 1%)

#### January 2011 Special Session Senate Bill 6

Relating to: creation of an authority, to be known as the Wisconsin Economic Development Corporation, and making appropriations.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
23.00 (2%)				23.00 (< 1%)

#### Assembly Bill 5

Relating to: the dairy and livestock farm investment credits.

2011 January - June	July - December	January - June	July - December	Total
23.00 (2%)				23.00 (< 1%)

#### Senate Bill 10

Relating to: restoring the treatment of the exclusion of capital gains for individuals and certain other persons that existed before the enactment of 2009 Wisconsin Act 28, and phasing out the taxation of capital gains.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
23.00 (2%)				23.00 (< 1%)

#### Assembly Bill 6

Relating to: restoring the treatment of the exclusion of capital gains for individuals and certain other persons that existed before the enactment of 2009 Wisconsin Act 28, and phasing out the taxation of capital gains.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
23.00 (2%)				23.00 (< 1%)

#### Assembly Bill 19

Relating to: the dairy and livestock farm investment credits.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
23.00 (2%)				23.00 (< 1%)

#### January 2011 Special Session Assembly Bill 6

Relating to: creation of an authority, to be known as the Wisconsin Economic Development Corporation, and making appropriations.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
34.00 (3%)				34.00 (< 1%)

#### January 2011 Special Session Assembly Bill 2

Relating to: creating a nonrefundable individual income tax credit for certain amounts relating to health savings accounts that may be deducted from, or are exempt from, federal income taxes.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
57.00 (5%)				57.00 (2%)

### January 2011 Special Session Senate Bill 2

Relating to: creating a nonrefundable individual income tax credit for certain amounts relating to health savings accounts that may be deducted from, or are exempt from, federal income taxes.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
57.00 (5%)				57.00 (2%)

#### Senate Bill 90

Relating to: carrying a concealed weapon; licenses authorizing persons to carry concealed weapons; possessing or transporting a firearm, bow, or crossbow under certain circumstances; disorderly conduct limitations; photographic identification cards for former law enforcement officers; providing an exemption from emergency rule procedures; requiring the exercise of rule-making authority; making appropriations; and providing penalties.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
57.00 (5%)				57.00 (2%)

#### Assembly Bill 126

Relating to: carrying a concealed weapon; licenses authorizing persons to carry concealed weapons; possessing or transporting a firearm, bow, or crossbow under certain circumstances; disorderly conduct limitations; photographic identification cards for former law enforcement officers; providing an exemption from emergency rule procedures; requiring the exercise of rule-making authority; making appropriations; and providing penalties.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
57.00 (5%)				57.00 (2%)

#### Assembly Bill 186

Relating to: an income and franchise tax credit for investments in a community development financial institution, increasing the credit amounts for the dairy manufacturing facility, meat processing facility, and food processing facility investment credits, and granting rule-making authority.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
	10.00 (1%)			10.00 (< 1%)

#### Senate Bill 327

Relating to: pleading requirements for assignees of creditors under the Wisconsin Consumer Act.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
	10.00 (1%)	9.00 (1%)		19.00 (< 1%)

Relating to: regulation of ferrous metallic mining and related activities, making an appropriation, and providing penalties.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
	30.00 (3%)	9.00 (1%)		39.00 (1%)

#### September 2011 Special Session Senate Bill 23

Relating to: various duties of the Department of Revenue, including issuing declaratory judgments, conducting audits and assessments, asserting liability, allowing claims for refunds, awarding the costs of litigation, prohibiting browsing of returns and claims, imposing penalties related to a taxpayer's negligence, requiring the exercise of rule-making authority, and providing a penalty.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
	49.00 (5%)			49.00 (1%)

#### Assembly Bill 414

Relating to: foreclosure on abandoned properties.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
	49.00 (5%)	45.00 (5%)		94.00 (3%)

#### Assembly Bill 211

Relating to: an income and franchise tax credit for investments in a community development financial institution.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
	99.00 (10%)	18.00 (2%)		117.00 (3%)

#### Senate Bill 308

Relating to: deposit placement programs of public depositories.

Total	2012	2012	2011	2011
	July - December	January - June	July - December	January - June
171.00 (5%)		72.00 (8%)	99.00 (10%)	

#### Senate Bill 307

Relating to: foreclosure on abandoned properties.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
	148.00 (15%)	72.00 (8%)		220.00 (6%)

### Assembly Bill 225

Relating to: federalizing the treatment of capital losses.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
		9.00 (1%)		9.00 (< 1%)

#### Assembly Bill 390

Relating to: mortgage satisfaction.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
		9.00 (1%)		9.00 (< 1%)

#### Assembly Bill 492

Relating to: duties of review boards for banks, savings banks, savings and loan associations, and credit unions and eliminating the mortgage loan originator council.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
		9.00 (1%)		9.00 (< 1%)

#### Assembly Bill 631

Relating to: incorporating financial literacy in public schools' curriculum and statewide standardized examinations and requiring that it be covered during orientation programs at the University of Wisconsin System and the technical colleges.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
		9.00 (1%)		9.00 (< 1%)

#### Senate Bill 393

Relating to: duties of review boards for banks, savings banks, savings and loan associations, and credit unions and eliminating the mortgage loan originator council.

2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total		
		9.00 (1%)		9.00 (< 1%)		
Assembly Bill 489 Relating to: financial assistance for the livestock premises registration program, a tax credit for livestock identification tags and tag-reading equipment, and making an appropriation.						
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total		
Assembly Bill 526		18.00 (2%)		18.00 (< 1%)		
Relating to: loans ar		ance by a political su n of the debt by spec		and water		
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total		
A B:#.550		18.00 (2%)		18.00 (< 1%)		
-	-	or Medical Assistanc		ding a penalty.		
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total		
Assembly Bill 557		18.00 (2%)		18.00 (< 1%)		
	nd reports of state s	avings banks and sta	ate savings and loan 2012	associations.		
January - June	July - December	-*	July - December	Total		
		18.00 (2%)		18.00 (< 1%)		
livestock identification	on tags and tag-read	vestock premises re ling equipment, and	making an appropria			
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total		
Consts Bill 405		18.00 (2%)		18.00 (< 1%)		
		ance by a political su n of the debt by spec		and water		
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total		
		18.00 (2%)		18.00 (< 1%)		
Senate Bill 475 Relating to: audits a	nd reports of state s	avings banks and sta	ate savings and loan	associations.		
2011	2011	2012	2012	Total		
January - June	July - December	-	July - December			
18.00 (2%) 18.00 (< 1%)  Assembly Bill 549  Relating to: adopting amendments to the Uniform Commercial Code Article 9, relating to secured transactions, recommended by the National Conference of Commissioners on Uniform State Laws.						
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total		
Assambly Dill 510		45.00 (5%)		45.00 (1%)		
Assembly Bill 510 Relating to: deposit	placement programs	s of public depositori	es.			
2011 January - June	2011 July - December	2012	2012 July - December	Total		
-	-	63.00 (7%)	-	63.00 (2%)		

Senate Bill 416
Relating to: adopting amendments to the Uniform Commercial Code Article 9, relating to secured transactions, recommended by the National Conference of Commissioners on Uniform State Laws.

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
		90.00 (10%)		90.00 (2%)

## **Lobbying Effort On Budget Bill Subjects**

Administration 2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total
11.00 (1%)				11.00 (< 1%)
	nd Consumer Protect			
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total
23.00 (2%)				23.00 (< 1%)
Revenue				
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total
23.00 (2%)				23.00 (< 1%)
State Treasurer				
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total
23.00 (2%)				23.00 (< 1%)
Commerce				
2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	00 (OO()
57.00 (5%)  General Fund Taxes				57.00 (2%)
2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	Iotai
57.00 (5%)				57.00 (2%)
Financial Institutions				
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total
339.00 (30%)				339.00 (9%)

# Lobbying Effort On Topics Not Yet Assigned A Bill Or Rule Number

Changes to the Wisconsin Consumer Act					
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total	
22.61 (2%)	29.69 (3%)	9.03 (1%)	13.98 (2%)	75.31 (2%)	
regulation of mortga	ge disclosures				
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total	
22.61 (2%)	19.79 (2%)		13.98 (2%)	56.38 (2%)	
Department of Com	merce, WHEDA and	other economic dev	velopment legislation		
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total	
56.52 (5%)	108.86 (11%)	45.17 (5%)	104.85 (15%)	315.40 (8%)	
Centralized Ag Lien	1				
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total	
	9.90 (1%)	9.03 (1%)	111.84 (16%)	130.77 (4%)	
Wisconsin Administrative Code Chapter 17					
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total	
	9.90 (1%)		6.99 (1%)	16.89 (< 1%)	
Corporate Tay Struc	eture				

Corporate Tax Structure

2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total
	19.79 (2%)	18.07 (2%)	125.82 (18%)	163.68 (4%)
Trust Banking				
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total
	49.48 (5%)		69.90 (10%)	119.38 (3%)
Financial Institutions	Regulation			
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total
	98.96 (10%)	18.07 (2%)	76.89 (11%)	193.92 (5%)
Mining regulation				
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total
		9.03 (1%)	34.95 (5%)	43.98 (1%)
Financial Institution	Expansion			
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total
		18.07 (2%)	13.98 (2%)	32.05 (< 1%)
UCC 9				
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total
		45.17 (5%)		45.17 (1%)
Estate Tax				
2011 January - June	2011 July - December	2012 January - June	2012 July - December	Total
			6.99 (1%)	6.99 (< 1%)
N#: EC4				

## **Minor Efforts**

(Time spent on matters each of which accounted for less than 10% of the organization's lobbying)

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
90 (8%)	129 (13%)	90 (10%)	84 (12%)	393.29 (10.57%)

## **Other Matters**

Includes time spent on:

- Gubernatorial nominations
- Matters on which the organization made no lobbying communication

2011	2011	2012	2012	Total
January - June	July - December	January - June	July - December	
11.30 (1%)	19.79 (2%)	45.17 hours (5%)	34.95 (5%)	111.21 (2.99%)