

Total Lobbying Effort

Total Lobbying Expenditures

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
\$126,227.87	\$111,503.05	\$126,627.54	\$107,695.10	\$472,053.56

Total Hours Communicating

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
403.90	302.20	289.50	191.00	1186.60

Total Hours Other

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
521.00	495.65	512.00	461.95	1990.60

Hours Lobbied on Each Matter

Lobbying Effort On Legislative Bills And Resolutions

Assembly Bill 42

Relating to: various changes regarding administrative rules and rule-making procedures and making an appropriation. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)	8.00 (1%)			17.00 (< 1%)

Assembly Bill 176

Relating to: adopting a provision of the Internal Revenue Code related to the tax-free distribution from an individual retirement account to a qualified charitable organization. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)	8.00 (1%)			17.00 (< 1%)

Assembly Bill 196

Relating to: possession of or use of a credit card scanner, providing civil immunity for sellers or distributors of fuel for scanners installed on pumps, and providing criminal penalties. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)	8.00 (1%)			17.00 (< 1%)

Assembly Bill 253

Relating to: procedures related to a sale of foreclosed property by a sheriff or referee.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)	40.00 (5%)			49.00 (2%)

Assembly Bill 283

Relating to: authorizing financial institutions to conduct savings promotion prize programs.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)	32.00 (4%)			41.00 (1%)

Assembly Bill 291

Relating to: project costs for tax incremental districts incurred for territory located within an adjacent city, village, or town. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)				9.00 (< 1%)

Assembly Bill 384

Relating to: the expiration of administrative rules. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)				9.00 (< 1%)

Senate Bill 15

Relating to: various changes regarding administrative rules and rule-making procedures and making an appropriation. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)				9.00 (< 1%)

Senate Bill 121

Relating to: adopting a provision of the Internal Revenue Code related to the tax-free distribution from an individual retirement account to a qualified charitable organization. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)		16.00 (2%)		25.00 (< 1%)

Senate Bill 130

Relating to: educational requirements for taking the accounting examination or receiving a certified public accountant certificate; continuing education requirements for accounting license renewal; data-sharing programs related to accountants; peer reviews for certified public accounting firms; modifying various administrative rules promulgated by the Accounting Examining Board relating to accounting; and granting rule-making authority. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)				9.00 (< 1%)

Senate Bill 133

Relating to: possession of or use of a credit card scanner, providing civil immunity for sellers or distributors of fuel for scanners installed on pumps, and providing criminal penalties. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)				9.00 (< 1%)

Senate Bill 170

Relating to: investment of surplus money by local units of government. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)				9.00 (< 1%)

Senate Bill 175

Relating to: procedures related to a sale of foreclosed property by a sheriff or referee.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)				9.00 (< 1%)

Senate Bill 223

Relating to: project costs for tax incremental districts incurred for territory located within an adjacent city, village, or town. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)				9.00 (< 1%)

Senate Bill 295

Relating to: the expiration of administrative rules. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)				9.00 (< 1%)

Assembly Bill 229

Relating to: investment of surplus money by local units of government. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
46.00 (5%)				46.00 (1%)

Senate Bill 213

Relating to: authorizing financial institutions to conduct savings promotion prize programs.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
46.00 (5%)				46.00 (1%)

Assembly Bill 188

Relating to: educational requirements for taking the accounting examination or receiving a certified public accountant certificate; continuing education requirements for accounting license renewal; data-sharing programs related to accountants; peer reviews for certified public accounting firms; modifying various administrative rules promulgated by the Accounting Examining Board relating to accounting; and granting rule-making authority. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
92.00 (10%)	40.00 (5%)	40.00 (5%)		172.00 (5%)

Assembly Bill 280

Relating to: incorporating financial literacy into the curriculum of public schools.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
231.00 (25%)	120.00 (15%)			351.00 (11%)

Assembly Bill 40

Relating to: entrepreneurial assistance grants and making an appropriation. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
	8.00 (1%)			8.00 (< 1%)

Assembly Bill 51

Relating to: civil cause of action for financial exploitation. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
	8.00 (1%)			8.00 (< 1%)

Assembly Bill 565

Relating to: fees related to security freezes on consumer credit reports.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
	8.00 (1%)			8.00 (< 1%)

Senate Bill 462

Relating to: fees related to security freezes on consumer credit reports.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
	16.00 (2%)			16.00 (< 1%)

August 2017 Special Session Assembly Bill 1

Relating to: authorizing the creation of an electronics and information technology manufacturing zone, making changes to the enterprise zone tax credit program, authorizing limited use of the design-build construction process, granting contingent highway bonding authority, and making appropriations. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
	40.00 (5%)			40.00 (1%)

Assembly Bill 818

Relating to: various changes to condominium law and rights related to first mortgage security interests in condominium units.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
	40.00 (5%)	40.00 (5%)		80.00 (3%)

Assembly Bill 822

Relating to: confidentiality of financial institution information maintained by the Department of Financial Institutions; periodic examinations of financial institutions; savings bank loan limitations; interest on residential mortgage loan escrow accounts; capital of state banks; security provided by public depositories; insurance company liquidation proceedings; and modifying an administrative rule of the Department of Workforce Development related to an exemption from overtime pay requirements for outside salespersons.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
	160.00 (20%)	240.00 (30%)		400.00 (13%)

Senate Bill 60

Relating to: civil cause of action for financial exploitation. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

Senate Bill 371

Relating to: the provision by employers to employees of written disclosure statements of the terms of employment, various changes pertaining to wage claims, occupational or professional licensing of employers that owe wages under wage claim judgments, and making an appropriation. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

Senate Bill 580

Relating to: requiring certain provisions in leases and servicing agreements for copiers or printers.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

Senate Bill 603

Relating to: foreign corporations conducting business as a fiduciary in this state.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

Senate Bill 634

Relating to: preventing the state or local governments from requiring any person to accept certain collective bargaining provisions or waive its rights under the National Labor Relations Act or state labor law; prohibiting local regulation of employee hours and overtime, employment benefits, wage claims and collections, an employer's right to solicit salary information of prospective employees, employment discrimination, and professions regulated by the state; and providing a criminal penalty. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

Senate Bill 713

Relating to: the authority of the Board of Commissioners of Public Lands to make trust fund loans and delegate authority to invest trust fund moneys, the use of common school fund income moneys, and making an appropriation. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

Senate Bill 727

Relating to: the creation of a local exposition district by the City of Superior or the City of Eau Claire. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

Senate Bill 730

Relating to: various changes to condominium law and rights related to first mortgage security interests in condominium units.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

Senate Bill 758

Relating to: long-term care investment accounts and making appropriations. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

Senate Bill 212

Relating to: incorporating financial literacy into the curriculum of public schools.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		16.00 (2%)		16.00 (< 1%)

Assembly Bill 857

Relating to: the authority of the Board of Commissioners of Public Lands to make trust fund loans and delegate authority to invest trust fund moneys, the use of common school fund income moneys, and making an appropriation. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		40.00 (5%)		40.00 (1%)

Assembly Bill 869

Relating to: an income and franchise tax credit for the development of low-income housing. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		40.00 (5%)		40.00 (1%)

Senate Bill 507

Relating to: nonprobate transfers of real estate, the transfer by affidavit procedure for small estates, and the payoff amount in a mortgage payoff statement.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		40.00 (5%)		40.00 (1%)

Senate Bill 686

Relating to: confidentiality of financial institution information maintained by the Department of Financial Institutions; periodic examinations of financial institutions; savings bank loan limitations; interest on residential mortgage loan escrow accounts; capital of state banks; security provided by public depositories; insurance company liquidation proceedings; and modifying an administrative rule of the Department of Workforce Development related to an exemption from overtime pay requirements for outside salespersons.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		80.00 (10%)		80.00 (3%)

Senate Bill 706

Relating to: an income and franchise tax credit for the development of low-income housing. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		80.00 (10%)		80.00 (3%)

Lobbying Effort On Budget Bill Subjects

Financial Institutions

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)	8.00 (1%)			17.00 (< 1%)

Wisconsin Economic Development Corporation

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
18.00 (2%)				18.00 (< 1%)

Revenue: Tax Administration

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
46.00 (5%)	40.00 (5%)			86.00 (3%)

General Fund Taxes: Income and Franchise Taxes

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
231.00 (25%)	160.00 (20%)	40.00 (5%)		431.00 (14%)

Lobbying Effort On Administrative Rulemaking Proceedings

Department of Financial Institutions (DFI) State-chartered credit union member business loans

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
18.00 (2%)	16.00 (2%)	16.00 (2%)		50.00 (2%)

Lobbying Effort On Topics Not Yet Assigned A Bill Or Rule Number

Development, drafting or introduction of proposals related to financial institutions and banking regulation.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.25 (1%)	7.98 (1%)	8.02 (1%)	195.89 (30%)	221.14 (7%)

Development, drafting or introduction of proposals related to taxation.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.25 (1%)	7.98 (1%)	8.02 (1%)	195.89 (30%)	221.14 (7%)

Development, drafting or introduction of proposals related to the State Budget Bill.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.25 (1%)	7.98 (1%)	8.02 (1%)	195.89 (30%)	221.14 (7%)

Development, drafting or introduction of proposals relating to mortgages.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.25 (1%)	7.98 (1%)	8.02 (1%)	65.30 (10%)	90.55 (3%)

Centralized Agricultural Lien Filing System

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.25 (1%)	7.98 (1%)	8.02 (1%)		25.25 (< 1%)