

## 2017-2018 Legislative Session

# Wisconsin Bankers Association

## Total Lobbying Effort

### Total Lobbying Expenditures

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
\$126,227.87	\$111,503.05	\$126,627.54	\$107,695.10	\$472,053.56

### Total Hours Communicating

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
403.90	302.20	289.50	191.00	1186.60

### Total Hours Other

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
521.00	495.65	512.00	461.95	1990.60

## Hours Lobbied on Each Matter

### Lobbying Effort On Legislative Bills And Resolutions

#### [Assembly Bill 42](#)

Relating to: various changes regarding administrative rules and rule-making procedures and making an appropriation. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)	8.00 (1%)			17.00 (< 1%)

#### [Assembly Bill 176](#)

Relating to: adopting a provision of the Internal Revenue Code related to the tax-free distribution from an individual retirement account to a qualified charitable organization. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)	8.00 (1%)			17.00 (< 1%)

#### [Assembly Bill 196](#)

Relating to: possession of or use of a credit card scanner, providing civil immunity for sellers or distributors of fuel for scanners installed on pumps, and providing criminal penalties. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)	8.00 (1%)			17.00 (< 1%)

#### [Assembly Bill 253](#)

Relating to: procedures related to a sale of foreclosed property by a sheriff or referee.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)	40.00 (5%)			49.00 (2%)

#### [Assembly Bill 283](#)

Relating to: authorizing financial institutions to conduct savings promotion prize programs.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
9.00 (1%)	32.00 (4%)			41.00 (1%)

#### [Assembly Bill 291](#)

Relating to: project costs for tax incremental districts incurred for territory located within an adjacent city, village, or town. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total

9.00 (1%) 9.00 (< 1%)

[Assembly Bill 384](#)

Relating to: the expiration of administrative rules. (FE)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	

9.00 (1%) 9.00 (< 1%)

[Senate Bill 15](#)

Relating to: various changes regarding administrative rules and rule-making procedures and making an appropriation. (FE)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	

9.00 (1%) 9.00 (< 1%)

[Senate Bill 121](#)

Relating to: adopting a provision of the Internal Revenue Code related to the tax-free distribution from an individual retirement account to a qualified charitable organization. (FE)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	

9.00 (1%) 16.00 (2%) 25.00 (< 1%)

[Senate Bill 130](#)

Relating to: educational requirements for taking the accounting examination or receiving a certified public accountant certificate; continuing education requirements for accounting license renewal; data-sharing programs related to accountants; peer reviews for certified public accounting firms; modifying various administrative rules promulgated by the Accounting Examining Board relating to accounting; and granting rule-making authority. (FE)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	

9.00 (1%) 9.00 (< 1%)

[Senate Bill 133](#)

Relating to: possession of or use of a credit card scanner, providing civil immunity for sellers or distributors of fuel for scanners installed on pumps, and providing criminal penalties. (FE)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	

9.00 (1%) 9.00 (< 1%)

[Senate Bill 170](#)

Relating to: investment of surplus money by local units of government. (FE)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	

9.00 (1%) 9.00 (< 1%)

[Senate Bill 175](#)

Relating to: procedures related to a sale of foreclosed property by a sheriff or referee.

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	

9.00 (1%) 9.00 (< 1%)

[Senate Bill 223](#)

Relating to: project costs for tax incremental districts incurred for territory located within an adjacent city, village, or town. (FE)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	

9.00 (1%) 9.00 (< 1%)

[Senate Bill 295](#)

Relating to: the expiration of administrative rules. (FE)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	

9.00 (1%) 9.00 (< 1%)

[Assembly Bill 229](#)

Relating to: investment of surplus money by local units of government. (FE)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	

46.00 (5%) 46.00 (1%)

[Senate Bill 213](#)

Relating to: authorizing financial institutions to conduct savings promotion prize programs.

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	<b>Total</b>
46.00 (5%)				46.00 (1%)

[Assembly Bill 188](#)

Relating to: educational requirements for taking the accounting examination or receiving a certified public accountant certificate; continuing education requirements for accounting license renewal; data-sharing programs related to accountants; peer reviews for certified public accounting firms; modifying various administrative rules promulgated by the Accounting Examining Board relating to accounting; and granting rule-making authority. (FE)

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	<b>Total</b>
92.00 (10%)	40.00 (5%)	40.00 (5%)		172.00 (5%)

[Assembly Bill 280](#)

Relating to: incorporating financial literacy into the curriculum of public schools.

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	<b>Total</b>
231.00 (25%)	120.00 (15%)			351.00 (11%)

[Assembly Bill 40](#)

Relating to: entrepreneurial assistance grants and making an appropriation. (FE)

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	<b>Total</b>
	8.00 (1%)			8.00 (< 1%)

[Assembly Bill 51](#)

Relating to: civil cause of action for financial exploitation. (FE)

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	<b>Total</b>
	8.00 (1%)			8.00 (< 1%)

[Assembly Bill 565](#)

Relating to: fees related to security freezes on consumer credit reports.

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	<b>Total</b>
	8.00 (1%)			8.00 (< 1%)

[Senate Bill 462](#)

Relating to: fees related to security freezes on consumer credit reports.

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	<b>Total</b>
	16.00 (2%)			16.00 (< 1%)

[August 2017 Special Session Assembly Bill 1](#)

Relating to: authorizing the creation of an electronics and information technology manufacturing zone, making changes to the enterprise zone tax credit program, authorizing limited use of the design-build construction process, granting contingent highway bonding authority, and making appropriations. (FE)

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	<b>Total</b>
	40.00 (5%)			40.00 (1%)

[Assembly Bill 818](#)

Relating to: various changes to condominium law and rights related to first mortgage security interests in condominium units.

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	<b>Total</b>
	40.00 (5%)	40.00 (5%)		80.00 (3%)

[Assembly Bill 822](#)

Relating to: confidentiality of financial institution information maintained by the Department of Financial Institutions; periodic examinations of financial institutions; savings bank loan limitations; interest on residential mortgage loan escrow accounts; capital of state banks; security provided by public depositories; insurance company liquidation proceedings; and modifying an administrative rule of the Department of Workforce Development related to an exemption from overtime pay requirements for outside salespersons.

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	<b>Total</b>

160.00 (20%)      240.00 (30%)      400.00 (13%)

[Senate Bill 60](#)

Relating to: civil cause of action for financial exploitation. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

[Senate Bill 371](#)

Relating to: the provision by employers to employees of written disclosure statements of the terms of employment, various changes pertaining to wage claims, occupational or professional licensing of employers that owe wages under wage claim judgments, and making an appropriation. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

[Senate Bill 580](#)

Relating to: requiring certain provisions in leases and servicing agreements for copiers or printers.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

[Senate Bill 603](#)

Relating to: foreign corporations conducting business as a fiduciary in this state.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

[Senate Bill 634](#)

Relating to: preventing the state or local governments from requiring any person to accept certain collective bargaining provisions or waive its rights under the National Labor Relations Act or state labor law; prohibiting local regulation of employee hours and overtime, employment benefits, wage claims and collections, an employer's right to solicit salary information of prospective employees, employment discrimination, and professions regulated by the state; and providing a criminal penalty. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

[Senate Bill 713](#)

Relating to: the authority of the Board of Commissioners of Public Lands to make trust fund loans and delegate authority to invest trust fund moneys, the use of common school fund income moneys, and making an appropriation. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

[Senate Bill 727](#)

Relating to: the creation of a local exposition district by the City of Superior or the City of Eau Claire. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

[Senate Bill 730](#)

Relating to: various changes to condominium law and rights related to first mortgage security interests in condominium units.

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

[Senate Bill 758](#)

Relating to: long-term care investment accounts and making appropriations. (FE)

2017 January - June	2017 July - December	2018 January - June	2018 July - December	Total
		8.00 (1%)		8.00 (< 1%)

[Senate Bill 212](#)

Relating to: incorporating financial literacy into the curriculum of public schools.

2017	2017	2018	2018	Total
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January - June	July - December	January - June	July - December	Total
		16.00 (2%)		16.00 (< 1%)

#### [Assembly Bill 857](#)

Relating to: the authority of the Board of Commissioners of Public Lands to make trust fund loans and delegate authority to invest trust fund moneys, the use of common school fund income moneys, and making an appropriation. (FE)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	
		40.00 (5%)		40.00 (1%)

#### [Assembly Bill 869](#)

Relating to: an income and franchise tax credit for the development of low-income housing. (FE)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	
		40.00 (5%)		40.00 (1%)

#### [Senate Bill 507](#)

Relating to: nonprobate transfers of real estate, the transfer by affidavit procedure for small estates, and the payoff amount in a mortgage payoff statement.

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	
		40.00 (5%)		40.00 (1%)

#### [Senate Bill 686](#)

Relating to: confidentiality of financial institution information maintained by the Department of Financial Institutions; periodic examinations of financial institutions; savings bank loan limitations; interest on residential mortgage loan escrow accounts; capital of state banks; security provided by public depositories; insurance company liquidation proceedings; and modifying an administrative rule of the Department of Workforce Development related to an exemption from overtime pay requirements for outside salespersons.

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	
		80.00 (10%)		80.00 (3%)

#### [Senate Bill 706](#)

Relating to: an income and franchise tax credit for the development of low-income housing. (FE)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	
		80.00 (10%)		80.00 (3%)

## Lobbying Effort On Budget Bill Subjects

#### [Financial Institutions](#)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	
9.00 (1%)	8.00 (1%)			17.00 (< 1%)

#### [Wisconsin Economic Development Corporation](#)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	
18.00 (2%)				18.00 (< 1%)

#### [Revenue: Tax Administration](#)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	
46.00 (5%)	40.00 (5%)			86.00 (3%)

#### [General Fund Taxes: Income and Franchise Taxes](#)

2017	2017	2018	2018	Total
January - June	July - December	January - June	July - December	
231.00 (25%)	160.00 (20%)	40.00 (5%)		431.00 (14%)

## Lobbying Effort On Administrative Rulemaking Proceedings

Department of Financial Institutions (DFI)

[State-chartered credit union member business loans](#)

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	<b>Total</b>
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	
18.00 (2%)	16.00 (2%)	16.00 (2%)		50.00 (2%)

## Lobbying Effort On Topics Not Yet Assigned A Bill Or Rule Number

[Development, drafting or introduction of proposals related to financial institutions and banking regulation.](#)

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	<b>Total</b>
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	
9.25 (1%)	7.98 (1%)	8.02 (1%)	195.89 (30%)	221.14 (7%)

[Development, drafting or introduction of proposals related to taxation.](#)

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	<b>Total</b>
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	
9.25 (1%)	7.98 (1%)	8.02 (1%)	195.89 (30%)	221.14 (7%)

[Development, drafting or introduction of proposals related to the State Budget Bill.](#)

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	<b>Total</b>
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	
9.25 (1%)	7.98 (1%)	8.02 (1%)	195.89 (30%)	221.14 (7%)

[Development, drafting or introduction of proposals relating to mortgages.](#)

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	<b>Total</b>
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	
9.25 (1%)	7.98 (1%)	8.02 (1%)	65.30 (10%)	90.55 (3%)

[Centralized Agricultural Lien Filing System](#)

<b>2017</b>	<b>2017</b>	<b>2018</b>	<b>2018</b>	<b>Total</b>
<b>January - June</b>	<b>July - December</b>	<b>January - June</b>	<b>July - December</b>	
9.25 (1%)	7.98 (1%)	8.02 (1%)		25.25 (< 1%)